

## ATTACHMENT "C"

### MANAGERIAL AND TECHNICAL RESOURCES.

#### **Larry Wilcox, Chairman, President, CEO**

Mr. Wilcox has a broad range of experience in creating and developing business ventures in the entertainment, media, telecommunications, and computer technology markets. He has been instrumental in raising over \$50M to support ventures in film and technology.

Mr. Wilcox founded UCHub in February 1999 and has been its Chief Executive Officer and Chairman of the Board of Directors since its inception. In 2002, UC Hub acquired AllCom USA as its wholly-owned subsidiary. He has focused on the development of UCHub's family of companies and related technologies designed to distribute a wide range of leading-edge bundled services for affinity groups and municipalities he refers to as a Digital City. These areas make up the model of integrated sales and distribution for Communications, Health, Education, and Entertainment internally known as C.H.E.E. He has been the driving force in the acquisitions of the digital dog tag and smart card technology; Educational Entertainment and its curriculum based educational product; government software OT2 and its 10-20 municipalities under contract; and the development of the financial services and cash card subsidiary eSafe Cards while directing the public Merger now called the UCHub Group, Inc (UCHB).

In contrast to his entrepreneurial and technology background, many people remember Mr. Wilcox for his international award-winning television and movie entertainment career, and as a star for the successful television series "CHiPs", playing the role of CHiP Officer Jon Baker; CHiPs was syndicated successfully in over 100 foreign counties. Recently, he produced a "CHiPs Reunion" movie for TNT that became one of the highest-rated movies in the history of TNT and produced the award winning international TV Series, The Ray Bradbury Theater for HBO.

Leveraging his public persona, he has appeared on TV shows like CNN, Squawk Box and others to articulate the enormity of UCHub vision and our future direction.

#### **Mike Sharbrough, Director**

Mr. Sharbrough is a highly focused management and sales professional with intensive training and extensive accomplishments in sales, sales management, sales administration, and product management.

He has over 30 plus years experience in the communications industry as a consultant providing winning sales strategies to high growth domestic and international communications companies including; Pacific Bell (as a Sales Vice President managing a Branch responsible for high-end customers with over \$48 million in annual sales), AT&T (as Branch Administrative Manager managing a successful start-up of a new "Sales Branch" selling "Customer Premise Equipment"), and Pacific Telephone (in various sales and marketing positions).

Mr. Sharbrough is recognized for influencing people and organizations with demonstrated expertise in networking and overcoming organizational barriers. He has practiced a "continuing life-long learning process" including extensive reading and seminars on managing, competition, shareholder value, regulation and employee involvement, winning strategies & tactics, voice and data communications.

Mr. Sharbrough earned a B.S. in Business Administration from California State Polytechnic University, Pomona, with a focus in Economics, Math, and Electronic Engineering.

#### **V. Bill Thompson, Director**

Mr. Thompson has over 30 years of senior line and staff management, as well as consulting experience in the telecommunications industry. While with Pacific Bell, he acquired a broad background in telephone engineering; switching systems design and administration; voice/data network management and administration; strategic planning; management information systems; systems management; telephone and computer systems maintenance; and operations management.

In 1990, he formed V.B. Thompson & Associates, a telecommunications consulting firm that specializes in minimizing telecommunications costs, business process analysis, equipment and services procurement, and toll fraud prevention. He has consulted internationally for Telecom New Zealand (TCNZ), second tier US carriers, and general business. In 1996, he became Vice President - Strategic Planning in the start-up technology firm TeleHub Communications Corporation. In that capacity, he developed the corporate plans utilized in two (2) Private Placements and a High-Yield issue that attracted \$175 M in funding. This allowed TCC to produce the first commercial voice over ATM network integrated with the Public Switched Telephone Network (PSTN). Mr. Thompson left TeleHub in July 1999, as the Vice President - Business Planning and Development for the Operating subsidiary TeleHub Network Services. In that capacity he was involved in the planning and business development associated with the TNS network and related service offerings.

Mr. Thompson received his B.S. in Management Science from California State University, Los Angeles and completed graduate work at Iowa State University in Industrial Engineering, specializing in Engineering Economics.

#### **Karen Sharbrough Corporate Secretary**

Ms. Sharbrough has extensive experience in the fields of customer service, office management, product management, labor relations, training development and delivery. She is recognized for her strong leadership, and management skills.

Ms. Sharbrough brings twenty-five years of experience with California's largest telecommunications company (Pacific Bell) managing multiple customer service centers. Her responsibilities included, customer satisfaction, order processing, collections, accurate billing, product implementation and customer & employee training. Ms. Sharbrough has successfully managed revenue objectives of more than \$ 50 million and yearly budgets of over \$ 10 million.

**John Cheney, Vice President- Sales – AllCom USA**

Mr. Cheney has been in the telecommunications industry for 13 years having founded AllCom in 1991. He was been instrumental in the development and management of AllCom's sales and marketing strategy. Prior to his transition into telecommunications, John was in the financial services industry as the owner of a successful mortgage brokerage business, which he subsequently sold.

He is multi-lingual - speaking fluent Spanish and Portuguese.

Virtual Back Office Software will perform billing services.

Diversified Adjustment Service, Inc. will perform any collection process.

Bank of Oklahoma will perform the account receivables function.